

*Jordan Linn*

03 / 29 / 2022



L I N N   W E A L T H  
Capital Management

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Miami, FL 33139  
(305) 900-4702

[LinnWealth.com](http://LinnWealth.com)

Firm Contact:

Samantha Viola

Chief Compliance Officer

[Samantha@linnwealth.com](mailto:Samantha@linnwealth.com)

This brochure supplement provides information about Jordan A. Linn that supplements the Linn Wealth Capital Management, LLC. brochure. You should have received a copy of that brochure. Please contact us if you did not receive Linn Wealth Capital Management Brochure, or if you have any questions, please contact us at (305) 900-4702.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any State Securities Authority. Additional information about our firm is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #288030

## Item 2: Education Background & Business Experience

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Mr. Linn was born in 1975 and he received a Bachelor's degree in Business from the University of Florida in 1997.

### **Business Experience**

<b>Firm Name and Title</b>	<b>Dates</b>
Linn Wealth Capital Management, LLC, Principal & Fiduciary	08/2017 to present
Fortitude Advisory Group, Fiduciary	07/2010 to 10/2019

## Item 3: Disciplinary Information

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Mr. Linn has never petitioned for bankruptcy, but did reach a compromise with 10 creditors from dates ranging from 6/18/2009 to 2/01/2013.

Mr. Linn is not currently the subject of any pending legal, disciplinary or administrative proceedings, however he has been in the past. In 12/2011, Mr. Linn failed to amend his U-4 to disclose a lien on one of his real estate properties. He paid a fine of \$2500.00 to FINRA and was suspended for 30 days from FINRA related activities. Additionally, in 1/09/2014, he paid a fine of \$1,500.00 to the New York state Department of Financial Services, for failing to disclose the previous event with FINRA while renewing his N.Y. state insurance license.

Mr. Linn has never been accused or found liable in any arbitration claim alleging damages in excess of \$2,500, involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

Mr. Linn has never paid an award or otherwise being found liable in a civil proceeding involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion.

More details can be found through Broker Check ([BrokerCheck](#)) or the Investment Adviser Public Disclosure site ([www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)) by performing by name searches.

## Item 4: Other Business Activities

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Jordan Linn is a licensed insurance broker and agent with various insurance carriers. Insurance is sold through Linn Wealth Management LLC, insurance brokerage agency licensed in the state of Florida. In his capacity as an insurance broker/agent, Mr. Linn may recommend

insurance products and receive compensation in the form of commissions. Jordan also works in the private mortgage space, helping people become a private lender. Both these activities present a potential conflict of interest between the interests of Jordan Linn and those of the advisory clients. However, clients are under no obligation to act upon any recommendations of Mr. Linn or affect any transactions through Mr. Linn if they decide to follow the recommendations.

### **Item 5: Additional Compensation**

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Please refer to Item 4 - Other Business Activities above.

Other than salary, annual bonuses or regular bonuses, Jordan A Linn does not receive any economic benefit from any person, company or organization in exchange for providing clients advisory services through Linn Wealth Capital Management, LLC.

### **Item 6: Supervision**

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Mr. Linn is supervised and monitored by Samantha Viola, Chief Compliance Officer, pursuant to Linn Wealth Capital Management's written policies and procedures and code of ethics. Samantha Viola may be reached at [samantha@linnwealth.com](mailto:samantha@linnwealth.com).

### **Item 7: Requirements for State-Registered Advisers**

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Mr. Linn has never been accused or found liable in any arbitration claim alleging damages in excess of \$2,500, involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

Mr. Linn has never paid an award or otherwise being found liable in a civil proceeding involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion. Refer to Item 3 regarding disciplinary actions taken by FINRA and New York State Department of Financial Services.

Mr. Linn has not been the subject of any bankruptcy petition. Mr. Linn reached compromises with 10 creditors, the dates ranged from 6/18/2009 to 5/18/2011.

<b>TITLE</b>	Linn Wealth Capital - 2022 Annual ADV Amendment
<b>FILE NAME</b>	2022 03 09 ... Part 1.pdf and 3 others
<b>DOCUMENT ID</b>	925eca1a67b253ffa711928cb903dbc637b8ec4f
<b>AUDIT TRAIL DATE FORMAT</b>	MM / DD / YYYY
<b>STATUS</b>	● Signed

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## Document History



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